

Pacific Life Funding, LLC

Annual Information Document

This is an annual information document as required pursuant to Section 5:25f of the Netherlands Financial Markets Supervision Act (*Wet op het financieel toezicht*, “FMSA”). Pursuant to Sections 5:25f and 5:25m of the FMSA, this annual information document is posted on the website of the issuer and filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*).

Information Published or Disclosed from 1 January 2009 through 26 April 2011:

1. Annual Reports

- 1.1. 2008 Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2009 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Annual Reports / 2008 Annual Report).
- 1.2. 2009 Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2010 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Annual Reports / 2009 Annual Report).
- 1.3. 2010 Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2011 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Annual Reports / 2010 Annual Report).
- 1.4. 2011 Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 26 April 2012 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Annual Reports / 2011 Annual Report).

2. Semi-Annual Reports

- 2.1. 2009 Semi-Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2009 (available at www.pacificlifefunding.com, heading: Periodic Report Documents / Semi-Annual Reports / 2009 Semi-Annual Report).
- 2.2. 2010 Semi-Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2010 (available at www.pacificlifefunding.com, heading: Periodic Report Documents / Semi-Annual Reports / 2010 Semi-Annual Report).

- 2.3. 2011 Semi-Annual Report – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2011 (available at www.pacificlifefunding.com, heading: Periodic Report Documents / Semi-Annual Reports / 2010 Semi-Annual Report).
3. Press Releases
 - 3.1. Press release entitled “2008 Annual Report And Annual Information Document Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2009 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / April 29, 2009).
 - 3.2. Press release entitled “2009 Semi-Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2009 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / August 31, 2009).
 - 3.3. Press release entitled “2009 Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2010 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / April 29, 2010).
 - 3.4. Press release entitled “2010 Semi-Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2010 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / August 31, 2010).
 - 3.5. Press release entitled “2010 Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 29 April 2011 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / April 29, 2011).
 - 3.6. Press release entitled “2011 Semi-Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 31 August 2011 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / August 31, 2011).
 - 3.7. Press release entitled “2011 Annual Report Published For Pacific Life Funding, LLC” – filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) on 26 April 2012 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Press Releases / April 26, 2012).