

Pacific Life Funding, LLC

Annual Information Document

This is an annual information document as required pursuant to Section 5:25f of the Netherlands Financial Markets Supervision Act (Wet op het financieel toezicht, “FMSA”). Pursuant to Sections 5:25f and 5:25m of the FMSA, this annual information document is posted on the website of the issuer and filed with the Netherlands Authority for the Financial Markets (Autoriteit Financiële Markten).

Information Published or Disclosed from 1 January 2008 through 29 April 2009:

1. Annual Report

- 1.1. 2008 Annual Report – filed with the Netherlands Authority for the Financial Markets (Autoriteit Financiële Markten) on 29 April 2009 (available at www.pacificlifefunding.com, heading: Periodic Reporting Documents / Annual Reports / 2008 Annual Report).